

CERTIFICATE OF SERVICE

I, Laurel D. Roglen, hereby certify that on this 3rd day of January 2025, I caused a true and correct copy of the foregoing pleading to be served on the by electronic notice upon all parties registered to receive notice via CM/ECF in these cases, and also upon the parties on the attached service list in the manner indicated.

Dated: January 3, 2025
Wilmington, Delaware

/s/ Laurel D. Roglen
Laurel D. Roglen (DE #5759)
BALLARD SPAHR LLP

SERVICE LIST

Via E-mail and First-Class Mail

Debra M. Sinclair, Esq.
Matthew A. Feldman, Esq.
Betsy L. Feldman, Esq.
Willkie Farr & Gallagher LLP
787 Seventh Avenue
New York, NY 10019
E-mail: dsinclair@willkie.com;
mfeldman@willkie.com;
bfeldman@willkie.com

Counsel to the Debtors

Via E-mail and Hand-Delivery

Timothy J. Fox
Office of the United States Trustee for the
District of Delaware
J. Caleb Boggs Federal Building
844 King Street, Room 2207
Wilmington, DE 19801,
E-mail: timothy.fox@usdoj.gov

United States Trustee

Via E-mail and First-Class Mail

Robert J. Feinstein, Esq.
Paul J. Labov, Esq.
Theodore S. Heckel, Esq.
Pachulski Stang Ziehl & Jones LLP
780 Third Avenue, 34th Floor
New York NY 10017
E-mail: rfeinstein@pszjlaw.com;
plabov@pszjlaw.com;
theckel@pszjlaw.com

Proposed Counsel to the Committee

Via E-mail and Hand-Delivery

Adam G. Landis, Esq.
Matthew McGuire, Esq.
Landis Rath & Cobb LLP
919 N. Market Street Suite 1800
Wilmington, DE 19317
E-mail: landis@lrclaw.com;
mcguire@lrclaw.com

*Counsel to the DIP Lenders and Ad Hoc
Group of First Lien Secured Lenders*

Via E-mail and Hand-Delivery

Edmon L. Morton, Esq.
Matthew B. Lunn, Esq.
Allison S. Mielke, Esq.
Young Conaway Stargatt and Taylor, LLP
1000 North King Street
Wilmington, DE, 19801
E-mail: emorton@ycst.com;
mlunn@ycst.com;
amielke@ycst.com

Counsel to the Debtors

Via E-mail and Hand-Delivery

Bradford J. Sandler, Esq.
Colin R. Robinson, Esq.
Pachulski Stang Ziehl & Jones LLP
919 North Market Street, 17th Floor
P.O. Box 8705
Wilmington, DE 19899-8705 (Courier 19801)
E-mail: bsandler@pszjlaw.com
crobinson@pszjlaw.com

Proposed Counsel to the Committee

Via E-mail and First-Class Mail

Jayme Goldstein, Esq.
Jeremy Evans, Esq.
Isaac Sasson, Esq.
Paul Hastings LLP
200 Park Avenue
New York, NY 10166
E-mail: jaymegoldstein@paulhastings.com;
jeremyevans@paulhastings.com;
isaacsasson@paulhastings.com

*Counsel to the DIP Lenders and Ad Hoc
Group of First Lien Secured Lenders*

Via E-mail and First-Class Mail

Jennifer Ezring, Esq.
James Ktsanes, Esq.
Andrew Sorkin, Esq.
Latham & Watkins LLP
1271 Avenue of the Americas
New York, NY 10020
E-mail: Jennifer.Ezring@lw.com;
James.Ktsanes@lw.com;
Andrew.Sorkin@lw.com

Counsel to the ABL Secured Parties,

Via E-mail and First-Class Mail

Thomas Lauria, Esq.
White & Case LLP
200 S Biscayne Blvd
Miami, FL 33131
E-mail: tlauria@whitecase.com

*Counsel to the Second Lien Secured Parties
and HoldCo Lenders*

Via E-mail and First-Class Mail

Bojan Guzina, Esq.
White & Case LLP
111 S. Wacker Dr., Suite 5100
Chicago, IL 60606
E-mail: bojan.guzina@whitecase.com

*Counsel to the Second Lien Secured Parties
and HoldCo Lenders*